



Summary of States' Core Standardized Assessment (CSA) Instruments

December 2015

The Balancing Incentive Program requires states to use a Core Standardized Assessment (CSA) instrument(s) to 1) determine eligibility for Medicaid-funded community long-term services and supports (LTSS), 2) identify individuals' support needs, and 3) inform their service and support planning (e.g., plan of care).

The CSA instrument(s) and assessment process should be **uniform for a given population** across the state. In addition, the CSA instrument(s) should **capture a Core Dataset (CDS)**. The CDS contains five domains: activities of daily living (ADLs), instrumental activities of daily living (IADLs), medical conditions/diagnoses, cognitive functioning/memory, and behavior concerns. Four of these domains (ADLs, IADLs, cognitive functioning/memory, and behavior concerns) contain topics (sub-domains) that are also required components of the CDS.

The table below describes state CSA instruments by population, as initially presented in Work Plans and updated through quarterly progress reports.

Initial Work Plans can be found on Medicaid.gov: <http://www.medicaid.gov/Medicaid-CHIP-Program-Information/By-Topics/Long-Term-Services-and-Supports/Balancing/Balancing-Incentive-Program.html>.

Glossary of Acronyms

ABAS (Adaptive Behavior Assessment System)	ICF (Intermediate Care Facilities)
ABI (Acquired Brain Injury)	ID (Intellectual Disability)
ADLs (Activities of Daily-living)	IEP (Individualized Education Program)
ADRC (Aging and Disability Resource Center)	INDA (Integrated Need for Discharge Assessment)
AIF (ADRC Intake Form)	K-HAT (Kentucky Home Assessment Tool)
ANSA (Adult Needs and Strengths Assessment)	LCD (Level of Care Determination)
CANS (Child and Adolescent Needs and Strengths)	LTSS (Long-term Service and Support)
CDS (Core Dataset)	LOCSI (Level of Care Screening Instrument)
CHA (Community Health Assessment)	LOCUS (Level of Care Utilization System)
CMH (Community Mental Health)	MASSCAP (Massachusetts Association for Community Action)
CMI (Care Management Instrument)	MDS-HC (Minimum Dataset Home Care)
CSA (Core Standardized Assessment)	MEA (Medical Eligibility Assessment)
CSHA (Comprehensive Social Health Assessment)	MED (Medical Eligibility Determination)
DD (Developmental Disability)	NF (Nursing Facility)
DDRT (Developmental Disabilities Resource Tool)	OASIS (Outcome Assessment Information Set)
DLA (Daily Living Activities)	PASRR (Preadmission Screening and Resident Review)
DON (Determination of Need)	PCA (Personal Care Assistant)
HC (Home Care)	PDN (Private Duty Nursing)
HCB (Home and Community Based)	SIB (Scales of Independent Behavior)
HSP Need Assessment (Home Services Program)	SIS (Support Intensity Scale)
IADLs (Instrumental Activities of Daily-living)	UAS-NY (Uniform Assessment System for New York)
ICAP (Inventory for Client and Agency Planning)	UAT (Uniform Assessment Tool)
	VABS (Vineland Adaptive Behavior Scales)

State	Mental Health	Developmental/ Intellectual Disability	Elderly	Physical Disability	Traumatic Brain Injury
AR	interRAI CMH	interRAI ID	interRAI HC	interRAI HC	interRAI HC
CT	Enhanced interRAI HC	Enhanced interRAI HC	Enhanced interRAI HC	Enhanced interRAI HC	Enhanced interRAI HC
GA	Multipurpose Information Consumer Profile (MICP)	Health Risk Screening Tool Intermediate Level of Care for ICF-MR SIS	interRAI HC Intermediate Level of Care for NF Participant Assessment Form	interRAI HC Intermediate Level of Care for NF Participant Assessment Form	
IA	interRAI CMH (<i>still undecided</i>)	SIS	interRAI HC	interRAI HC	interRAI HC
IL	LOCUS interRAI CHA	ICAP	interRAI CHA	interRAI CHA	interRAI CHA
KY	K-HAT	MAP 351 Medicaid Waiver (current); however, seeking new population-specific assessment SIS	K-HAT	K-HAT	K-HAT
MA*	OASIS MDS-HC Application, Evaluation for PCA Services, Consumer Assessment	MASSCAP, Vineland II or ABAS II OASIS MDS-HC Application, Evaluation for PCA Services, Consumer Assessment	MDS-HC OASIS Application, Evaluation for PCA Services, Consumer Assessment	MDS-HC OASIS Application, Evaluation for PCA Services, Consumer Assessment	MDS-HC OASIS Application, Evaluation for PCA Services, Consumer Assessment
MD	DLA-20 with revisions	SIS HRST	interRAI HC	interRAI HC	
ME	For adults: LOCUS; ANSA; ISP; PASRR I and II	For adults: DS Comprehensive/Support	MED assessment	For adults: MED assessment	Brain Injury Assessment Tool for

State	Mental Health	Developmental/ Intellectual Disability	Elderly	Physical Disability	Traumatic Brain Injury
	For children: MED Kids-KB assessment; MED Kids-PDN Assessment; SIS	HCB Waiver Assessment (BMS-99); PASRR II Psychosocial/Function Evaluation #3; PASRR I For children: MED Kids-KB assessment; MED Kids-PDN Assessment; SIS		For children: MED Kids-KB assessment; MED Kids-PDN Assessment; SIS	Section 97 Eligibility for Residential Services
MO	DLA-20	SIS Prioritization of Need for DD Services	interRAI HC MO HealthNet Application/ Eligibility Statement	interRAI HC MO HealthNet Application/ Eligibility Statement	
MS	interRAI HC	ICAP	interRAI HC	interRAI HC	interRAI HC
NH	ANSA CANS	SIB-R SIS	Medical Eligibility Assessment (MEA)	MEA	SIB-R SIS
NJ	Trigger questions for MI population on Level 1 Screen for PASRR Individual Needs for Discharge Assessment (INDA is only for individuals in state hospitals) Other assessment tools for specific uses, such as PHQ-9 (used for screening for depression in Behavioral Health Homes)	interRAI Assessment Tool or other comparable assessment tool Trigger questions for DD population on Level 1 Screen DDRT	NJ CHOICE (interRAI Assessment) Screen for Community Services	NJ CHOICE (interRAI Assessment) Screen for Community Services	NJ CHOICE (interRAI Assessment) Screen for Community Services
NV	CSHA SIB-R	CSHA AIF	CSHA AIF	CSHA	

State	Mental Health	Developmental/ Intellectual Disability	Elderly	Physical Disability	Traumatic Brain Injury
	AIF ABAS VABS	SIB-R VABS			
NY	For adults: interRAI CMH; interRAI CHA For children: CANS-NY	interRAI DD Tool CAS	interRAI CHA UAS-NY Community Assessment	For adults: interRAI CHA; UAS-NY Community Assessment For children: interRAI Pediatric 0- 3; UAS-NY Community Assessment; interRAI Pediatric 4- 17	interRAI CHA UAS-NY Community Assessment
OH	Adult Comprehensive Assessment Tool (ACAT); Child Comprehensive Assessment Tool (CCAT)	ACAT CCAT	ACAT	ACAT CCAT	ACAT CCAT
PA	Community Support Plan	SIS PA Plus Adult Autism Waiver (AAW) & Adult Community Autism Program (ACAP) Eligibility Worksheet SIB-R MA-51	CMI LCD	CMI LCD	CMI LCD
TX	ANSA CANS	New tool being researched Current tools are:	Form 2060, Needs Assessment	Form 2060, Needs Assessment	

State	Mental Health	Developmental/ Intellectual Disability	Elderly	Physical Disability	Traumatic Brain Injury
		<ul style="list-style-type: none"> • ICAP and SIB-R • Form 8662: Related Conditions • Form 8578: ID 	Form 2060b	Form 2060b	

** MA provides much of its community LTSS through state plan services; therefore, assessments to develop plans of care are often based on type of service and not population type.*